

# *Preventing Exploitation: 7 Effective Strategies for Protecting Your Clients & Yourself*

a seminar presented by



PO Box 309, Chester, MD 21619 – 443-416-7710

**Social Workers, Case Managers, Certified Financial Planners, PTs, ALMs, NHAs & CDPs:** Please Join us:

Thursday June 20, 2019

Holiday Inn Express: 1020 Kent Narrows Rd, Grasonville, MD 21638

Registration at 1pm; Program 1:30pm-4:45pm

## **COURSE DESCRIPTION**

Financial exploitation of older clients occurs at an alarming rate. Who is most at risk? What can you do to minimize the chance that your client will be taken advantage of by friends, family or other professionals? How can you ensure that you and your organization are taking the proper steps to prevent and report problems? Join us for this interactive program featuring best practices and resources protecting vulnerable older adults.

\*This workshop is designed for intermediate and advanced level social workers & case managers who have practiced in counseling settings and/or with older adults.



Jennifer L. FitzPatrick, MSW, LCSW-C, CSP

Jennifer L. FitzPatrick, MSW, LCSW-C, CSP (Certified Speaking Professional) has over 20 years' experience in healthcare and is the Founder of Jenerations Health Education, Inc. Jennifer has taught gerontology at the college level for nearly 20 years and is currently an adjunct faculty member at Johns Hopkins University's Odyssey Certificate on Aging Program. She is also the author of *Cruising Through Caregiving: Reducing The Stress of Caring For Your Loved One*. In addition, Jennifer is frequently featured in national media including ABC, CBS, Univision, Sirius XM, Forbes, U.S. News & World Report, The Huffington Post, The Washington Post and many others.

## REGISTRATION INFORMATION

For questions, concerns or to register, contact Darlene Snow at [Darlene@jenerationshealth.com](mailto:Darlene@jenerationshealth.com) . Please indicate if you need special accommodations at the time of registration.

### Objectives:

**After attending this course, participants will be able to:**

List at least 2 resources that can help prevent/financial exploitation of older clients

Identify at least 2 risk factors for an older client being exploited financially

Identify at least 2 red flags for a person who is exploiting an older client

Name at least 2 best practices for protecting yourself/your organization while helping an older client who may be at risk for exploitation

### Agenda:

**1:30pm-2:15pm:** Who is at risk for exploitation?

**2:15pm-3pm:** Warning signs of those who are likely to exploit and take advantage of an older adult

**3pm-3:15pm:** Break

**3:15pm-4pm:** Identifying and discussing resources available in prevention, investigation and protection of older adult clients

**4pm-4:45pm:** Best Practices in protecting your organization and yourself in working with older adults of possible exploitation  
Summary, Evaluations

Jenerations Health Education, #1494, is approved to offer social work continuing education by the Association of Social Work Boards (ASWB) Approved Continuing Education (ACE) program. Organizations, not individual courses, are approved as ACE providers. State and provincial regulatory boards have the final authority to determine whether an individual course may be accepted for continuing education credit. Jenerations Health Education maintains responsibility for this course. ACE provider approval period: 01/26/2018-01/26/21. Social Workers completing this course receive 3 continuing education credits.

- Approved for 3 credits for Case Managers through CCMC
- Approved for 3.5 credits for Certified Financial Planners
- Pending approval for 3 contact hours for nursing home administrators through NAB
- Approved for 3 hours for assisted living managers through the Office of Healthcare Quality's Assisted Living Unit
- Jenerations is a Certified Sponsor of professional continuing education with the National Council of Certified Dementia Practitioners and International Council of Certified Dementia Practitioners for members holding certifications as CDP, CDCM and CADDCT. This is approved for 1 CEU
- This program has been approved by the Maryland Board of Physical Therapy Examiners for 0.3 CEUs

\*Successful completion of this seminar will require attendance for the entire event as well as completion & submission of the evaluation form.

\*Certificates distributed by presenter at the end of the program.

**For grievances, contact Jenerations Health Education at 443-416-7710 or [contact@jenerationshealth.com](mailto:contact@jenerationshealth.com).**